



**REGISTRATION FOR**

**AB 2956 Workshop for Insurers and Producers on California Broker Fees and Insurer Liability for *De Facto* Agents**

Presented by Robert W. Hogeboom

The *Workshop for Insurers and Brokers on California Broker Fees*, presented by Robert Hogeboom, senior regulatory partner at Barger & Wolen, will provide a 2-hour overview on the background regarding the distinction between an agent and a broker. Mr. Hogeboom will review how AB 2956, pending in the California legislature, seeks to clarify the positions taken by all segments of the industry, including insurers, producers, consumer advocates, the trial bar and the California Department of Insurance (DOI) on the issue of broker fees, insurer liability, disclosures, compensation agreements and the effect of Proposition 103.

**Outline**

- Background on Distinction of Agent v. Broker
- The DOI Regulation of Broker Fees Pre *Krumme*
- Plaintiff Suits
- DOI Regulation Post *Krumme*
- Industry Response to “Any One Act”
- AB 2956
- Negotiation for AB 2956 to Include Prohibited Activities
- Current Status of AB 2956
- Effect on Insurers
- Effect on Brokers, Agents, Wholesalers and Surplus Lines Brokers
- Recommendations to Protect Insurers and Brokers



\$75.00 per registrant includes course material, CLE credit (California), breakfast or lunch. *Please select which location you would like to attend.*

**Seminar Locations**

**Los Angeles, CA— Tuesday, September 9**

Registration: 9:30—10:00 a.m.  
Program: 10:00 a.m.—12:00 p.m.

**Los Angeles Airport Marriott**

5855 West Century Blvd.  
Los Angeles, CA 90045

**Chicago, IL —Thursday, September 18**

Registration: 9:30—10:00 a.m.  
Program: 10:00 a.m.—12:00 p.m.

**InterContinental—Chicago**

505 N. Michigan Avenue  
Chicago, IL 60611

**New York, NY — Friday, September 19**

Registration: 9:30—10:00 a.m.  
Program: 10:00 a.m.—12:00 p.m.

**Grand Hyatt New York**

109 East 42nd Street @ Grand Central Terminal  
New York, NY 10017

**Washington, DC —Monday, September 22**

Registration: 10:30—11:00 a.m.  
Program: 11:00 a.m.—1:00 p.m.

**Gaylord National Resort & Convention Center**

201 Waterfront Street  
National Harbor, MD 20745

**Registration Information & RSVPs**

NAME: \_\_\_\_\_

COMPANY: \_\_\_\_\_

E-MAIL: \_\_\_\_\_

PHONE: \_\_\_\_\_

Click [here](#) to submit your completed registration form to [vmontero@bargerwolen.com](mailto:vmontero@bargerwolen.com). If opening with Adobe Reader, please print and fax completed form to Veronica Montero at (213) 614-7399.

Remit checks payable to **Barger & Wolen LLP.**

Payment may be mailed in advance or will be accepted the morning of the event.

Attention: Veronica Montero  
Barger & Wolen LLP  
633 W. Fifth Street, 47th Floor  
Los Angeles, CA 90071

A senior partner at Barger & Wolen, Robert W. Hogeboom is a member of California Department of Insurance Commissioner Steve Poizner’s Agent and Broker Task Force, and was appointed to its special subcommittee to clarify the difference between an agent and a broker. He has provided legal advice to the subcommittee, as well as to the proponents of AB 2956. Mr. Hogeboom can be reached at (213) 614-7304 or at [rhogeboom@bargerwolen.com](mailto:rhogeboom@bargerwolen.com).